

LIFE HAPPENS.
LET'S PLAN FOR IT,
TOGETHER.



Many service providers handle only a portion of your retirement plan program. With Trust Company of Illinois (TCI), your experience starts and ends with us.

Our *bundled* retirement plan service model includes:

- Plan design consulting • Plan document drafting & maintenance • Annual administration/compliance/filing
- **Discretionary or Directed Trustee services** • **Fiduciary investment management and advice**
- Dedicated service team for plan sponsor and participants • Daily recordkeeping and transaction processing
- Comprehensive audit support • Automated online experiences such as enrollment and contribution changes
- **Robust employee communications** • **In-person participant education** • Plan sponsor/committee meetings
- Participant and sponsor access via Web/phone • 180/360 payroll integration services

CONSULTATION ADMINISTRATION TRUSTEE ROLE INVESTMENTS EDUCATION

TCI provides ongoing compliance and plan design consulting



TCI offers reliable plan administration and record keeping



TCI serves as Discretionary Trustee



TCI provides fiduciary investment management, advice, and disciplined selection



TCI offers extensive employee communications and in-person education



Put our team's plan design knowledge and perspective to work for you today.

1901 BUTTERFIELD ROAD
SUITE 1000
DOWNS GROVE, IL 60515

✉ tbowman@httcwealthpartners.com

Trust Company
of Illinois

☎ 630-545-2200

1051 PERIMETER DRIVE
SUITE 1125
SCHAUMBURG, IL 60173

HTTCWEALTHPARTNERS.COM

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